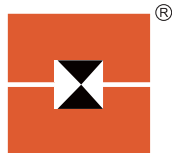


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of Kaisa Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 December 2014, 29 December 2014, 1 January 2015 and 6 January 2015 (collectively, the “**Announcements**”) in relation to certain recent developments of the Group.

The board of directors (the “**Board**”) of the Company noted certain news articles appearing on 6 January 2015 which reported that the Board has passed a resolution in relation to the winding up and restructuring of the Group.

The Board would like to clarify that no Board meeting has been held on 6 January 2015 and the Company has not passed any resolution in relation to the winding up and restructuring of the Group.

The Company is currently assessing the overall impact on the financial position as a result of the recent developments of the Group as disclosed in the Announcements and will publish an announcement to provide an update as soon as possible.

By order of the Board of
KAISA GROUP HOLDINGS LTD.
Sun Yuenan
Co-chairman and Executive Director

7 January 2015

As at the date of this announcement, the executive Directors are Mr. Sun Yuenan, Mr. Ye Lieli, Mr. Lei Fugui, Mr. Jin Zhigang and Mr. Yu Jianqing; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao and Mr. Rao Yong.

* *For identification purposes only*